

Information Checklist for Turn2us Benefits Calculator

To check your benefit entitlement you will need the following information:

Household details

Are you single or living with someone as a couple	
How many children do you receive Child Benefit for	
How old are the children	
How many non dependants live with you (grown-up children, other adult such as parent)	
How old are the non-dependants	
How many lodgers/boarders live with you	

Personal circumstances

Has anything in the household changed recently?

New baby	
Child started or left school	
Partner moved in or left	
Bereavement	
New job or job loss	
Illness or disability	
Other	

If someone in the household is ill or disabled:

Who is ill or disabled	
Do they need help with personal care or mobility	

Details of household income

What state benefits or tax credits are you, your partner, or non-dependant already getting?
(eg Child Benefit, Housing Benefit)

Who	Benefit	Amount (weekly or monthly)

20/5/15

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Is anything being deducted from your benefits? (eg repay a Social Fund loan)

If yes, how much and what for	
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Are you, your partner or non-dependant working?

	You	Partner	Non-dependant
How many jobs			
How many hours			
Gross income (before tax)			

Have you or your partner started or left a job in the last 12 months?

	Started	Left
If yes, what were the start and leave dates		

Do you or your partner pay into an occupational or private pension?

	You	Partner
If yes, how much		

Do you or your partner get an occupational pension?

	You	Partner
If yes, how much		

Do you or your partner have an income from savings or investments eg interest on a savings account?

If yes, how much	
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Do you have any income from lodgers/boarders?

If yes, how much	
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Capital (savings)

Do you or your partner have any savings, investments or other capital? eg in a savings account, savings bonds, ISAs, shares, a property you don't live in

20/5/15

If yes, how much in total	
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Housing

What is your housing status?

Owner (state if owned outright or mortgaged)	
Rent	
Live with relatives	
Staying with friends	
Shared Ownership (part rent /mortgage)	
Homeless	

If you own your home:

When did you take out the mortgage	
How much are the mortgage payments	

If you rent:

Are you in social or private rented property	
How much is the rent	
Does your rent include any bills, services, meals	
Do you get any rent free weeks	

Council Tax

How much is your Council Tax (after any discounts but ignoring any Council Tax Benefit you may get)	
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Other costs

Do you pay for childcare whilst you are at work?

Who provides the childcare	
How much do you pay	
Does this vary during the year, eg holidays/ term time	